

3. Character of estate property:

- ☐ **Attachment 3** contains the information needed to support the findings regarding character of property required by Los Angeles County Superior Court Rule 4.44.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct of my own personal knowledge, except as to matters stated on information and belief, and as to those matters I believe them to be true.

Dated: _____

(Signature)

(Typed or Printed Name)

ATTACHMENT 3
REQUIRED FINDINGS AS TO CHARACTER OF PROPERTY

Complete all of the following:

- ☐ Date and place of marriage/domestic partnership is:_____.
- ☐ A description and the approximate values of real and personal property owned by the decedent on the date of marriage/domestic partnership and a statement concerning the disposition, if any, of same are attached.
- ☐ The decedent's net worth at the time of marriage was \$_____.
- ☐ A description and the approximate values and dates of receipt of all property received by the decedent by gift, devise, joint tenancy, proceeds of life insurance, and other beneficiary designation, after the date of marriage/domestic partnership and a statement concerning the disposition, if any, of same are attached.
- ☐ The dates of the decedent's residency in California are_____.
- ☐ Supporting information regarding petitioner's claim of the character of property acquired during periods of the decedent's non-residency in California are attached.

Complete all of the following that apply:

- ☐ The petition affects title to real property, and a statement concerning the status of record title to real property at the decedent's date of death is attached.
- ☐ The petition concerns Individual Retirement Accounts (IRA), life insurance policies or other assets that have a beneficiary designation taking effect on death or a pay on death designation. A description of the status of that designation as of the decedent's date of death, including the names of beneficiaries or payees, is attached.
- ☐ The facts upon which the claim of community or quasi-community property is based are attached.
- ☐ Copies of documents supporting a claim of community or quasi-community character of subject property are attached.
- ☐ Copies of written agreements between the decedent and the surviving spouse/domestic partner providing for a non-prorata division of the aggregate value of the community property or quasi-community property, or both, are attached. In the alternative, a statement that such an agreement does not exist is attached.
- ☐ The Petition affects title to real property, and a copy of the deed(s) showing vesting at the decedent's date of death is attached.
- ☐ The surviving spouse or domestic partner's entitlement to the decedent's interest in property is based upon the decedent's will and the will has not been offered for or admitted to probate. The petitioner hereby alleges that the will has been lodged with the court for safekeeping.
- ☐ The petitioner is the personal representative or the conservator of the spouse or domestic partner, and a copy of letters evidencing the appointment are attached.