

<b>PROBATE CASE COVERSHEET AND CERTIFICATE OF GROUNDS FOR ASSIGNMENT TO DISTRICT</b>	Reserved for Clerks File Stamp
TITLE OF CASE	CASE NUMBER

**This form is required for all new probate cases filed in the Superior Court of California, County of Los Angeles.**

**Step 1:** In the “Type of Action” column below, select one type of action that best describes the nature of this case by checking a box.

**Step 2:** Across from the “Type of Action” you selected, place an “X” in the column that corresponds to the reason for your choice of district. Note that you may only select from the boxes that are not shaded.

TYPE OF ACTION (check one) ▼		District where one or more parties resides	District where proposed conservatee, person w/o capacity or minor resides nor or proposed conservatee resides	District where petitioner resides	District where decedent resided	Decedent, conservatee or minor not CA resident but property is in district	Principal place of trust administration (Probate Code § 17002)	Other statutory authority (list statute): Or may be filed in Central Dist. per LASC Rule 2.3(b)
<b>Decedent’s Estate</b>								
<input type="checkbox"/> Petition – Letters of Administration (Initial) [3069]								
<input type="checkbox"/> Petition – Letters of Special Admin w/Gen Powers (Initial) [3070]								
<input type="checkbox"/> Petition – Letters of Special Admin w/o Gen Powers (Initial) [3071]								
<input type="checkbox"/> Petition – Probate of Lost Will (Initial) [3074]								
<input type="checkbox"/> Petition – Probate of Will (Initial) [3075]								
<b>Conservatorship</b>								
<input type="checkbox"/> Petition – Appoint Conservator of Estate – Attend/Nominate (Initial) [3303] <i>(Note: The proposed conservatee will appear at the hearing and has nominated the proposed conservator.)</i>								
<input type="checkbox"/> Petition – Appoint Conservator of Estate Only (Initial) [3046]								
<input type="checkbox"/> Petition – Appoint Conservator of Person Only (Initial) [3047]								
<input type="checkbox"/> Petition – Appoint Conservator of Person & Estate (Initial) [3048]								
<input type="checkbox"/> Petition – Appoint Ltd Conservator of Person/Person & Estate (Initial) [3198]								
<b>Guardianship</b>								
<input type="checkbox"/> Petition – Appoint Guardian of Estate Only (Initial) [3049]								
Section A (Check One)  <input type="checkbox"/> Petition – Appoint Guardian of Person Only (Initial) [3051]  <input type="checkbox"/> Petition – Appoint Guardian of Person & Estate (Initial) [3050]	Section B (Check One)  <b>Proposed guardian is considered a:</b>  <input type="checkbox"/> Relative  <input type="checkbox"/> Non-Relative (Pursuant to Probate Code § 1513g)	Section B (Check One)  <b>Minor(s) or Ward(s) are:</b>  <input type="checkbox"/> Under 18 years old  <input type="checkbox"/> Age 18 to under 21						

TYPE OF ACTION (check one) ▼	District where one or more parties resides	District where proposed conservatee, person w/o capacity or minor resides nor or proposed conservatee resides	District where petitioner resides	District where decedent resided	Decedent, conservatee or minor not CA resident but property is in district	Principal place of trust administration (Probate Code § 17002)	Other statutory authority (list statute): Or may be filed in Central Dist. per LASC Rule 2.3(b)
<b>Trust</b>							
<input type="checkbox"/> Accounting – Trust (Initial) [3229]							
<input type="checkbox"/> Notice – Initial Trust Filing & Notice to Creditors [3038]							
<input type="checkbox"/> Petition – Special Needs Trust (Initial) [3297]							
<input type="checkbox"/> Petition – Trust/Pursuant Prob Code Sec 17200 (Initial) [3076]							
<b>Minor’s Compromise</b>							
<input type="checkbox"/> Petition – Approve Minor’s Compromise (Initial) [3058]							
<input type="checkbox"/> Petition – Approve Minor’s Compromise (Expedited) [3154]							
<b>Other Probate Matters</b>							
<b>Other Probate With At Least One Hearing</b>							
<input type="checkbox"/> Petition – Advance Health Care Directive (Initial) [3044]							
<input type="checkbox"/> Petition – Appoint Successor Custodian/CUTMA (Initial) [3052]							
<input type="checkbox"/> Petition – Authority to Give Medical Consent w/o Conservatorship (Initial) [3059]							
<input type="checkbox"/> Petition – Determine Succession to Primary Residence (Initial) [3301]							
<input type="checkbox"/> Petition – Establish Fact of: <input type="checkbox"/> Birth [3065], <input type="checkbox"/> Death [3066], or <input type="checkbox"/> Marriage [3067]							
<input type="checkbox"/> Petition – Release of Decedent’s Remains (Initial) [3077]							
<input type="checkbox"/> Petition – Spousal/Domestic Partner Property (Initial) [3179]							
<input type="checkbox"/> Petition – Transaction Where Spouse Lacks Capacity (Initial) [3082]							
<input type="checkbox"/> Petition – Tuberculosis Matter [3083]							
<input type="checkbox"/> Other Probate matter (specify): _____							
<b>Other Probate With No Hearing</b>							
<input type="checkbox"/> Affidavit – Real Property of Small Value - 13200 PR Code [3001]							
<input type="checkbox"/> Petition – Order Setting Aside Est. of Small Val. (Probate Code § 6602) [3292]							
<input type="checkbox"/> Petition – Summary Probate (Public Administrator) [3081]							

**Step 3: Select the appropriate district:**

- Central  North (Antelope Valley)

The undersigned hereby certifies that the above entitled matter is properly filed for assignment to the \_\_\_\_\_ District of the Los Angeles Superior Court pursuant to the California Probate Code and Rule 2.3 of this court for the reason checked above. I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration was executed on \_\_\_\_\_.

(Date)

\_\_\_\_\_  
(Signature of Attorney or Self-Represented Party)

**Step 4: Indicate whether an interpreter is necessary.**

- Does the person(s) filing this petition require an interpreter?
  - Yes  No
  - If yes, what language? \_\_\_\_\_

- Does the subject(s) of this petition require an interpreter?
  - Yes       No
  - If yes, what language? \_\_\_\_\_

**Step 5:** The following information is required for the proposed conservatee, ward, trustor or decedent. Please check the appropriate box for the subject of this case:

- Conservatee       Trustor       Other: \_\_\_\_\_
- Ward (minor in a guardianship case)       Decedent

First Name	Last Name	Middle Name	Suffix
A.K.A(s)			
Email Address:			
Cell Phone (For Text Messaging):			
I accept service and notices to be delivered to me by <input type="checkbox"/> Email <input type="checkbox"/> Cell Phone			
<b>Home Address:</b>			
Street			Apt./Suite/Unit #
City		State	Zip Code
<b>Mailing Address:</b> ( <input type="checkbox"/> same as above)			
Street			Apt./Suite/Unit #
City		State	Zip Code
<b>IDENTIFICATION (For Minors)</b>			
Gender:		Date of Birth: (mm/dd/yyyy)	
<input type="checkbox"/> Male <input type="checkbox"/> Female		____/____/____	