MASTER FORMAT MANUAL

(COURT REPORTER TRANSCRIPTS)

CALIFORNIA RULES OF COURT 8.144(a) through (f)



Revised May 2023

TABLE OF CONTENTS

DEFINITION FOR FORM NUMBERS	i
CRC 8.144(a) through (f), FORM OF THE RECORD	1
MASTER INDEX	2
YESLAW "PUBLISH TO" ACCOUNTS	5
APPEAL COVER FORMAT	6
REPORTER'S CERTIFICATE FORMAT	7
MULTIPLE-REPORTER TRANSCRIPT COORDINATION	8
BLOCK NUMBERING	10

DEFINITIONS FOR FORM NUMBER LASC APP 047

Affidavit For Release Of Funds And Request For Payment Of Reporter's

Transcript on Appeal Form LASC APP 047 - This form is used by a court reporter to claim payment for services rendered resulting from appeal transcript production that is to be paid from funds deposited by interested party(ies).

(The Affidavit For Release Of Funds And Request For Payment Of Reporter's Transcript On Appeal must be submitted with the electronic transcript as an Additional File via the YesLaw repository.)

See **Page 5** for YesLaw "Publish To" accounts.

CALIFORNIA RULES OF COURT 8.144(a) through (f) FORM OF THE RECORD

8.144 formatting applies to all transcript types:

Appeals, Court Orders, and Private Orders.

Transcript requirements are as follows:

- Every reporter prepares their own volume(s).
- Single-reporter transcripts must be consecutively paginated.
- Multiple-reporter transcripts must use block numbering.
- If a volume has fewer than the assigned number of pages, on the last page of the proceedings, before the certificate page, the reporter must state in parentheses:

(Next volume and page number is Volume _____, Page____).

- No more than 300 pages in a volume.
- Each volume must have its own master index. If there are no witnesses or exhibits, include only one Sessions index page specific to that volume providing the page numbers where the a.m. and p.m. sessions begin.
- Each volume must have only one certificate specific to that volume.
- Every page must have a page number, box, and line numbers. This includes the cover, indexes, and certificate pages.
- Use only Arabic numerals (i.e., 1, 2, 3). Pages may not use alphabetical characters.

COVERS MUST INCLUDE:

- Page number, line numbers, and box
- Case name and case number (caption)
- Name of the trial court and judge presiding over proceedings
- Date of proceedings and volume number (i.e., Volume 1 of 6) Note: List only dates of proceedings contained in that specific volume
- Names and addresses of appellate counsel for each party
- Inclusive page numbers of that volume (i.e., pages 1-241/300, INCL.)
- Reporter's name and CSR number who produced that specific volume

INDEXES:

- The SESSIONS, CHRONOLOGICAL, ALPHABETICAL, AND EXHIBIT INDEXES must be placed on separate pages with page numbers. They must not be combined.
- Must have page numbers, line numbers, and box
- Must indicate Master Index and volume number
- Must include a **SESSIONS INDEX** page indicating the page number(s) where the a.m. and/or p.m. sessions begin for each date included in the volume.
- Single-reporter transcript SESSIONS INDEX sample
- Multiple-reporter transcript **SESSIONS INDEX** sample
- Chronological witness index wherein a party(ies) appeared remotely sample

CERTIFICATE PAGE:

- Must have a page number
- When block numbering, add a hyphen to page number followed by the volume's assigned ending page number. (i.e., 257-300)
- Only one certificate per volume

ELECTRONIC FILING REQUIREMENTS

A reporter's transcript delivered in electronic format must:

- (A) Be electronically generated; it must not be created from a scanned document unless ordered by the court.
- (B) Be in full text-searchable PDF (portable document format) or other searchable format approved by the court.
- (C) Ensure that the electronic page counter in the PDF file viewer matches the transcript page numbering.
- (D) Include an electronic bookmark to each heading and subheading; all sessions or hearings (date lines); all witness examinations where each witness's direct, cross, and any other examination begins; all indexes; and all exhibits where any exhibit is marked for identification and where it is admitted or refused. All bookmarks, when clicked, must retain the user's currently selected zoom settings.
- (E) Be digitally and electronically signed by the court reporter, unless the court reporter lacks the technical ability to provide a digital signature, in which case only an electronic signature is required
- (F) Permit users to copy and paste, keeping the original formatting, but with headers, footers, line numbers, and page numbers excluded.
- (G) Permit courts to electronically add filed/received stamps.

ELECTRONIC TRANSCRIPT GUIDELINES

ELECTRONIC TRANSCRIPT FILE NAMING CONVENTIONS:

When uploading electronic transcripts, use the format below to identify ASCII transcript files. NOTE: Double check the electronic file name for accuracy.

Civil:

Case#-CIV-Vo#-RT-date Example: STPB00000-CIV-Vol1-RT-020223

YesLaw "Publish To" accounts:

Civil Transcripts:

LA Civil Appeals = ERTCivilAppeals@lacourt.org

LA Civil Court Orders = ERTCivilCourtOrders@lacourt.org

AFFIDAVIT FOR RELEASE OF FUNDS AND REQUEST FOR PAYMENT OF REPORTER'S TRANSCRIPT ON APPEAL must be

submitted with the electronic transcript as an Additional File via the YesLaw repository.

NOTICE TO REPORTER

Prepare the transcript upon receipt of the **NOTICE TO REPORTER TO PREPARE TRANSCRIPT ON APPEAL**

APPEAL COVER FORMAT

Every reporter prepares their own volume(s) independent of other reporters on the appeal notice. Each volume includes the Appeal cover as its first page, Sessions/indexes, transcript of proceedings, and their certificate.

CIVIL SUPERIOR COURT APPEAL COVER SAMPLE

Appeal covers contain the following:

- Must have a page number, line numbers, and a box.
- The name(s) and case number(s) of appellants, parties listed on the Notice to Reporter to Prepare Transcript on Appeal
- The names and addresses of appellate counsel (if available) or the words "IN PROPRIA PERSONA" for the respondent
- The date(s) of proceedings contained within the volume
- The reporter's name and CSR number who prepared the volume(s)
- The page numbers contained within the volume and the volume number
- Place the airplane symbol -o0o- above the caption. Do not leave a blank line above or below the airplane symbol
- Designate the case number to the right of the caption box using "No." or "Number" only
- Designate the department using the word "Department" only. Do not include "No." or "Number" after the word "Department"

REPORTER'S CERTIFICATE FORMAT

- The COURT REPORTER'S CERTIFICATE is prepared by each reporter
- Located as the last page of its respective volume. Only one certificate per volume
- Must have a page number, line number, and box
- The reporter's certificate format is the same for all transcripts and must contain all dates of proceedings prepared by the reporter and all page ranges contained within that volume
- End block number on the certificate (i.e., 256-300)
- Must be digitally or electronically signed

MULTIPLE-REPORTER TRANSCRIPT COORDINATION

Appeal transcripts often involve multiple reporters whose portions must be coordinated and filed within a short period of time. Each reporter prepares their own Appeal Covers, Sessions/Index Page(s), and Certificate for their respective volumes.

Multiple-reporter appeal transcripts shall use block numbering and each volume may contain one date per volume only.

Primary Reporter System

- In every multiple-reporter appeal, a primary reporter is designated and is
 responsible for the timely coordination and filing of the appeal transcript. The
 criteria which determines the designation of the primary reporter includes, but
 is not limited to, the following; it is the reporter who:
 - Has the majority of dates indicated on the Notice to Reporter to Prepare Transcript on Appeal
 - $\circ~$ Has the first date on the notice, if all reporters have an equal number of dates
 - Volunteers to be the primary reporter

[Note: The volunteer must notify Court Reporter Services

and all other reporters on the notice.]

- Is designated by a Managing Court Reporter, or his/her designee, in situations where the standard procedure cannot be followed
- The primary reporter is responsible for the overall coordination and filing of the appeal transcript in a timely fashion, by:
 - Preparing his/her portion of the appeal transcript in a timely manner
 - Assigning the page number blocks and volume numbers to all other reporters listed on the notice
 - AFFIDAVIT FOR RELEASE OF FUNDS

- The non-primary reporter on an appeal is expected to cooperate with the primary reporter and is responsible for:
 - Establishing and maintaining contact with the primary reporter
 - Acknowledging receipt of page (block) and volume numbers from the primary reporter
 - Preparing their portion of the appeal transcript.
 - Preparing their own Master Indexes
 - Preparing their own certificate
 - Delivering their respective portion to the primary reporter seven calendar days in advance of the due date.
 - Preparation of their respective appropriate appeal paperwork:

- **Paper Transcripts Only:** Once the non-primary reporter has completed their portion of the appeal transcript, forward it to the primary reporter. The checklist set forth below must be followed:
 - Transcript Number of copies as listed on the notice printed on three-hole punched paper
 - Master Index Sessions, chronological, alphabetical, exhibits, and sealed proceedings
 - AFFIDAVIT OF RELEASE OF FUNDS Submit one copy and keep a copy for personal records
 - Courtesy communication to the primary reporter notifying them the transcript is en route

BLOCK NUMBERING

- When there are two or more reporters on a transcript, a uniform system of block numbering shall be used, pursuant to CRC Rule 8.144: <u>http://www.courts.ca.gov/cms/rules/index.cfm?title=eight&linki</u> <u>d=rule8 144</u>
- Upon receipt of a Notice to Reporter to Prepare Transcript on Appeal, the primary reporter shall communicate the volume and block page numbers to the reporters listed on the notice
- The block number page range should be listed on the reporter's certificate

BLOCK NUMBERING SAMPLE

Day 1	1-300	Day 11	3001-3300
Day 2	301-600	Day 12	3301-3600
Day 3	601-900	Day 13	3601-3900
Day 4	901-1200	Day 14	3901-4200
Day 5	1201-1500	Day 15	4201-4500
Day 6	1501-1800	Day 16	4501-4800
Day 7	1801-2100	Day 17	4801-5100
Day 8	2101-2400	Day 18	5101-5400
Day 9	2401-2700	Day 19	5401-5700
Day 10	2701-3000	Day 20	5701-6000

1

1 COURT OF APPEAL OF THE STATE OF CALIFORNIA 2 SECOND APPELLATE DISTRICT 3 -000-SAM SMARTING, ET AL., 4) PLAINTIFFS-APPELLANTS, 5 VS.)NO. BC123456 б JOHN SMITH, ET AL., 7 DEFENDANTS-RESPONDENTS. 8 9 10 APPEAL FROM THE SUPERIOR COURT OF LOS ANGELES COUNTY 11 HONORABLE I.M. FAIR, JUDGE PRESIDING 12 REPORTER'S TRANSCRIPT ON APPEAL 13 APRIL 2, 2022 14 15 16 **APPEARANCES:** FOR PLAINTIFFS-APPELLANTS: SAM SPADE, ATTORNEY AT LAW 17 STILL, MAKIN & FAQUIN 10 NORTHWEST STREET 18 LOS ANGELES, CALIFORNIA 90013 19 FOR DEFENDANTS-RESPONDENTS: DIRK STRONGHEART, ATTORNEY AT LAW 20 SMILEY, WILY & SCHLEPP 21 212 DOWNTOWN BOULEVARD ORANGE, CALIFORNIA 95555 22 23 24 25 VOLUME 2 OF 3 ROSE REPORTER, CSR NO. 00000 26 PAGES 301 - 380/600, INCL OFFICIAL REPORTER 27 28

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DEFENDAN	AND RES	PONDENT :			
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		(UNLIMITED CIVIL)			NOTICE OF APPEAL DATE:
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Proceeding Date	Dept.	Reporter Name	Proceeding Date	Dept.	Reporter Name

LASC APP 074 Rev. $\underline{xx/23}$

NOTICE TO PREPARE TRANSCRIPT ON APPEAL (UNLIMITED CIVIL) PAGE 1 OF 3 Code Civ. Proc. 271; Cal. Rules of Court, rules 8.130(d)(2), 8.130(f)(1), 8.144, 8.147 8.702(d)(2)(c), 8.713(b)(2)

Trial Cour	t Case Number:	Court of Appe	al Case Number:		IMITED CIVIL) Notice of Appeal Date:
roceeding Date	Dept.	Reporter Name	Proceeding Date	Dept.	Reporter Name
2.000			2		

The transcript(s) ordered will be:

 $\hfill\square$ Paid from funds in the amount of \$ deposited with the court by $\ .$

 $\hfill\square$ Paid from funds in the amount of \$ deposited with the court by $\ .$

 \square Paid from funds in the amount of \$ deposited with the court by .

Transcript Reimbursement Fund letter of approval received for .

Court Reporter Waiver of Deposit for Transcript on Appeal received for

NOTICE TO PREPARE TRANSCRIPT ON APPEAL (UNLIMITED CIVIL) PAGE 2 OF 3

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NOTICE TO PREPARE TRANSCRIPT ON APPEAL (UNLIMITED CIVIL)

Trial Court Case Number:

Court of Appeal Case Number:

Notice of Appeal Date:

Pursuant to California Rules of Court, rule 8.130(b)(2), if the reporter believes that the deposit is inadequate, within 15 days after the clerk sends the notice under 8.130(d)(1), the reporter may file with the clerk and send to the designating party an estimate of the transcript's total cost at the statutory rate, showing the additional deposit required. The party must deposit the additional sum within 10 days after the reporter sends the estimate.

CERTIFICATE OF MAILING/SERVICE

I, the below-named Executive Officer/Clerk of the above-entitled court, do hereby certify that I am not a party to the cause herein, and that on this date, I served the **NOTICE TO PREPARE TRANSCRIPT ON APPEAL (UNLIMITED CIVIL**), upon each court reporter named below by placing the document for collection and mailing as to cause it to be deposited in the United States mail at the courthouse in Los Angeles, California, one copy of the original filed/entered herein in a separate envelope to each address shown below with the postage thereon fully prepaid, in accordance with standard court practices. Court reporters employed by the Los Angeles Superior are notified by uploading a copy of this notice to the Court Reporter Services shared electronic folder.

DAVID W. SLAYTON, Executive Officer/Clerk of Court

DATE: 7/26/2022

, Deputy Clerk

NOTICE TO PREPARE TRANSCRIPT ON APPEAL (UNLIMITED CIVIL) PAGE 3 OF 3

Г

1	MASTER INDEX	
2	VOLUME 1	
3		
4	SESSIONS	
5	PAGE	
6	TUESDAY, FEBRUARY 21, 2023	
7	A.M. SESSION5P.M. SESSION155	
8		
9	MONDAY, FEBRUARY 27, 2023 P.M. SESSION 162	
10	TUESDAY, FEBRUARY 28, 2023	
11	A.M. SESSION 205	
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		

1	MASTER INDEX	
2	VOLUME 1	
3		
4	SESSIONS	
5		PAGE
6	TUESDAY, FEBRUARY 21, 2023	5
7	A.M. SESSION P.M. SESSION	5 155
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		

1	MASTER INDEX	
2	VOLUME 1	
3		
4	CHRONOLOGICAL INDEX OF WITNESSES	
5		PAGE
6	SMITH, JAMES, (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES	23
7	CROSS-EXAMINATION BY MR. GREENE	72
8	DUKE, WILLIAM, (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES	130
9	CROSS-EXAMINATION BY MR. GREENE REDIRECT EXAMINATION BY MS. JONES	156 183
10	RECROSS-EXAMINATION BY MR. GREENE FURTHER REDIRECT EXAMINATION BY MS. JONES	199
11	FURTHER RECROSS-EXAMINATION BY MR. GREENE	240
12	MAY, APRIL, (CALLED BY THE DEFENSE) DIRECT EXAMINATION BY MR. GREENE	242
13	CROSS-EXAMINATION BY MS. JONES	256
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		
27 28		
20		

ALPHABETICAL INDEX OF WITNESSES

i		
1	MASTER INDEX	
2	VOLUME 1	
3		
4	ALPHABETICAL INDEX OF WITNESSES	
5		PAGE
6	DUKE, WILLIAM, (CALLED BY THE PEOPLE)	1.2.0
7	DIRECT EXAMINATION BY MS. JONES CROSS-EXAMINATION BY MR. GREENE	130 156
8	REDIRECT EXAMINATION BY MS. JONES RECROSS-EXAMINATION BY MR. GREENE	183 199
9	FURTHER REDIRECT EXAMINATION BY MS. JONES FURTHER RECROSS-EXAMINATION BY MR. GREENE	233 240
10	MAY, APRIL, (CALLED BY THE DEFENSE)	0.4.0
11	DIRECT EXAMINATION BY MR. GREENE CROSS-EXAMINATION BY MS. JONES	242 256
12	SMITH, JAMES, (CALLED BY THE PEOPLE)	
13	DIRECT EXAMINATION BY MS. JONES CROSS-EXAMINATION BY MR. GREENE	23 72
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		

					5
1		MASTERIN	IDEX		
2		VOLUME 1			
3		EXHIBITS			
4					
5	PLAINTIFF'S EXHIBITS	DESCRIPTION	ID	EVD	REFUSED
6			ΞĐ		
7	1 - 3	PHOTOGRAPH	53	195	
8	4	CD	89	195	
9	5	DOCUMENT	89	195	
10	6	COPY OF EMAIL	240		
11	7	DOCUMENT	247		
12					
13	DEFENSE				
14		DESCRIPTION	ID	EVD	REFUSED
15					
16	A	PHOTOGRAPH	90		
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
28					

1 MASTER INDEX 2 VOLUME 1 3 CHRONOLOGICAL INDEX OF WITNESSES 5 CHRONOLOGICAL INDEX OF WITNESSES 6 SMITH, JAMES, (VIA WEBEX) (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES 22 7 CROSS-EXAMINATION BY MR. GREENE 72 8 DUKE, WILLIAM, (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES 13 9 REDIRECT EXAMINATION BY MR. GREENE 15 10 RECROSS-EXAMINATION BY MR. GREENE 15 11 FURTHER REDIRECT EXAMINATION BY MR. GREENE 16 12 MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE) DIRECT EXAMINATION BY MR. GREENE 24	
3 4 CHRONOLOGICAL INDEX OF WITNESSES 5 P2 6 SMITH, JAMES, (VIA WEBEX) (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES 23 7 CROSS-EXAMINATION BY MR. GREENE 72 8 DUKE, WILLIAM, (CALLED BY THE PEOPLE) 13 9 CROSS-EXAMINATION BY MR. GREENE 13 9 CROSS-EXAMINATION BY MR. GREENE 15 10 RECROSS-EXAMINATION BY MR. GREENE 16 10 RECROSS-EXAMINATION BY MR. GREENE 15 11 FURTHER RECROSS-EXAMINATION BY MR. GREENE 24 12 MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE) 24	
4CHRONOLOGICAL INDEX OF WITNESSES5PA6SMITH, JAMES, (VIA WEBEX) (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES CROSS-EXAMINATION BY MR. GREENE237DUKE, WILLIAM, (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES CROSS-EXAMINATION BY MR. GREENE139CROSS-EXAMINATION BY MR. GREENE REDIRECT EXAMINATION BY MS. JONES FURTHER REDIRECT EXAMINATION BY MR. GREENE FURTHER REDIRECT EXAMINATION BY MR. GREENE MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)	
5PA6SMITH, JAMES, (VIA WEBEX) (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES CROSS-EXAMINATION BY MR. GREENE237DUKE, WILLIAM, (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES REDIRECT EXAMINATION BY MR. GREENE REDIRECT EXAMINATION BY MS. JONES FURTHER REDIRECT EXAMINATION BY MR. GREENE FURTHER REDIRECT EXAMINATION BY MR. GREENE FURTHER REDIRECT EXAMINATION BY MR. GREENE MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)PA	
6SMITH, JAMES, (VIA WEBEX) (CALLED BY THE PEOPLE)PA7DIRECT EXAMINATION BY MS. JONES237CROSS-EXAMINATION BY MR. GREENE728DUKE, WILLIAM, (CALLED BY THE PEOPLE)729CROSS-EXAMINATION BY MS. JONES139CROSS-EXAMINATION BY MR. GREENE1510RECROSS-EXAMINATION BY MR. GREENE1611FURTHER REDIRECT EXAMINATION BY MR. GREENE1511FURTHER RECROSS-EXAMINATION BY MR. GREENE2412MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)	
6SMITH, JAMES, (VIA WEBEX) (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES237CROSS-EXAMINATION BY MR. GREENE728DUKE, WILLIAM, (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES139CROSS-EXAMINATION BY MR. GREENE159REDIRECT EXAMINATION BY MR. GREENE1510RECROSS-EXAMINATION BY MR. GREENE1611FURTHER REDIRECT EXAMINATION BY MR. GREENE1212MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)	CF
7CROSS-EXAMINATION BY MR. GREENE728DUKE, WILLIAM, (CALLED BY THE PEOPLE) DIRECT EXAMINATION BY MS. JONES139CROSS-EXAMINATION BY MR. GREENE1510RECROSS-EXAMINATION BY MR. GREENE1610RECROSS-EXAMINATION BY MR. GREENE1911FURTHER REDIRECT EXAMINATION BY MR. GREENE2412MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)	-
DIRECT EXAMINATION BY MS. JONES13CROSS-EXAMINATION BY MR. GREENE15REDIRECT EXAMINATION BY MS. JONES16RECROSS-EXAMINATION BY MR. GREENE19FURTHER REDIRECT EXAMINATION BY MS. JONES2311FURTHER RECROSS-EXAMINATION BY MR. GREENE2412MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)	
9CROSS-EXAMINATION BY MR. GREENE1510REDIRECT EXAMINATION BY MS. JONES1610RECROSS-EXAMINATION BY MR. GREENE1911FURTHER REDIRECT EXAMINATION BY MS. JONES2311FURTHER RECROSS-EXAMINATION BY MR. GREENE2412MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)	0
10RECROSS-EXAMINATION BY MR. GREENE1911FURTHER REDIRECT EXAMINATION BY MS. JONES2311FURTHER RECROSS-EXAMINATION BY MR. GREENE2412MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)	6
11FURTHER RECROSS-EXAMINATION BY MR. GREENE2412MAY, APRIL, (VIA WEBEX) (CALLED BY THE DEFENSE)	9
DIRECI EAAMINATION DI MR. GREENE 24	2
13CROSS-EXAMINATION BY MS. JONES25	6
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	

SAMPLE CERTIFICATE

1125-1200

1	SUPERIOR COURT OF THE STATE OF CALIFORNIA			
2	FOR THE COUNTY OF LOS ANGELES			
3	DEPARTMENT 1 HON. I.M. FAIR, JUDGE			
4				
5	THE PEOPLE OF THE STATE OF CALIFORNIA,)			
6				
7	PLAINTIFF,)) SUPERIOR COURT VS.) NO. BA000000			
8)			
9	JOHN DOE -01,)			
10	DEFENDANT.) REPORTER'S) CERTIFICATE			
11	/			
12				
13	I, ROSIE REPORTER, OFFICIAL REPORTER OF THE			
14	SUPERIOR COURT OF THE STATE OF CALIFORNIA, FOR THE COUNTY OF			
15	LOS ANGELES, DO HEREBY CERTIFY THAT THE FOREGOING PAGES, 901			
16	THROUGH 1124, INCLUSIVE, COMPRISE A FULL, TRUE, AND CORRECT			
17	TRANSCRIPT OF THE PROCEEDINGS HELD IN THE ABOVE-ENTITLED			
18	MATTER ON JULY 12, 2019.			
19	DATED THIS 20TH DAY OF AUGUST, 2019.			
20				
21				
22				
23				
24	ROSIE REPORTER, CSR #00000			
25	OFFICIAL REPORTER			
26				
27				
28				

Return to Page 5, 8

SUPERIOR COURT OF CALIFORNIA COUNTY OF LOS ANGELES

PLAINTIFF AND

DEFENDANT AND

TRIAL COURT CASE NUMBER:

NOTICE OF APPEAL FILED ON:

AFFIDAVIT FOR RELEASE OF FUNDS AND REQUEST FOR PAYMENT OF REPORTER'S TRANSCRIPT ON APPEAL

I, ______, an Official Reporter/Reporter Pro Tempore in the above-entitled action, do hereby certify under penalty of perjury that I have completed and filed with the Clerk of the Superior Court, or sent to the primary reporter, the portion of the Reporter's Transcript on Appeal for which I was the official reporter, and for which a deposit was made in the sum(s) indicated below with said Clerk of the Superior Court. I hereby request payment be made to me in the total sum of \$_____, being the actual amount due to me for the preparation of my portion of said Reporter's Transcript on Appeal for the following **and as itemized in the attached page:**

	Original for Court							
	Copy(ies) for Appellant(s)							
	Copy(ies) for Respondent(s)							
	Transcript in computer readable format and	script in computer readable format and media						
	Other:							
This payment is to be made from the funds deposited by:								
	Appellant/Counsel	ellant/Counsel Amount \$						
	Respondent/Counsel		Amount \$					
	ther		Amount \$					
	Other		Amount \$					
Executed on: CSR #:		Vendor #:	Invoice #:					
			tion 5 on the Payee Data Record form. nent via Electronic Funds Transfer.					
Officia	Official Reporter Name:							
		[Signature]						
Addres	55:							
Telephone:		E-Mail:						
	onal Liso	ASE OF FUNDS AND REQUE	0 120 and 0 021					

PAGE 1 OF 2

TRIAL COURT CASE NUMBER:

AFFIDAVIT FOR RELEASE OF FEES AND REQUEST FOR PAYMENT **OF REPORTER'S TRANSCRIPT ON APPEAL**

NOTICE OF APPEAL FILED:

DATE	DESCRIPTION (e.g. original transcript, appellant's copy, computer disk, etc.)	# PAGES	# FOLIOS PER PAGE	AMOUNT
				\$
				\$
				\$
				\$
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				\$
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				\$
				\$
				\$
				\$
				\$
				\$
				\$
TOTAL				\$

SEE ADDITIONAL PAGE (if necessary)

FOR LASC USE ONLY

DATE APPROVED: _____

APPROVED BY: _____

APPROVER NAME: _____

LASC APP 047 Rev. 11/18 For Optional Use

AFFIDAVIT FOR RELEASE OF FUNDS AND REQUEST FOR Cal. Rules of Court, rules PAYMENT OF REPORTER'S TRANSCRIPT ON APPEAL PAGE 2 OF 2

8.130 and 8.834